

(Under Corporate Insolvency Resolution Process)

April 23, 2018

**BSE Limited
Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai - 400 001**

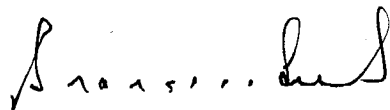
Sub: Reconciliation of Share Capital Audit

Dear Sir/Madam,

We enclose a certificate from Company Secretary in Practice confirming the reconciliation of share capital audit undertaken for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital as on March 31, 2018.

Thanking you,

Yours faithfully,



L Chandrasekar
Executive VP – Finance & Secretary

Encl.: a/a

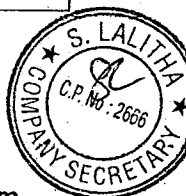


S Lalitha
Company Secretary

To
The Board of Directors /Resolution Professional appointed by NCLT
M/s Orchid Pharma Ltd,
"Orchid Towers", 313, Valluvar Kottam High Road,
Nungambakkam, Chennai – 600 034, Tamil Nadu, India.

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For the Quarter Ended	31 st March, 2018	
2. ISIN No.	INE191A01019	
3. Face Value	INR.10/-	
4. Name & CIN of the Company	M/s Orchid Pharma Limited CIN: L24222TN1992PLC022994	
5. Registered Office Address	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-34.	
6. Correspondence Address	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai-34.	
7. Telephone & Fax Nos.	Tel No- 044-2821 1000, Fax No.-044-2821 1002	
8. E-Mail Address	corporate@orchidpharma.com	
9. Name of the Stock Exchanges where the Company's Securities are listed	BSE Limited; National Stock Exchange of India Limited; Luxembourg Stock Exchange;	
	<i>No. of Shares</i>	<i>% of Total Issued Capital</i>
10. Issued Capital	8,89,64,327	100.00
11. Listed Capital (Exchange wise)	BSE Limited :	8,89,64,327 100.00
	National Stock Exchange of India Limited:	8,89,64,327 100.00
		<i>% of Total Listed Capital</i>
12. Held in Dematerialized Form in NSDL	6,65,94,230	74.86
13. Held in Dematerialized Form in CDSL	2,21,45,272	24.89
14. Physical	2,24,825	0.25
15. Total No. of Shares	8,89,64,327	100.00





S Lalitha
Company Secretary

16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Nil

17. Certify the details of changes in Share Capital during the Quarter under consideration:

The Company has received final trading approval from BSE Limited on 31st January, 2018 for listing of 37,02,450 equity shares of INR.10/- each with effect from 1st February, 2018.

18. Register of Members is updated (Yes/No)	Yes, 31 st March, 2018
If not updated up to which date	N.A

19. Reference of previous quarter with regard to excess dematerialized shares, if any?

Not Applicable

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Nil

22. Name, Telephone No & fax No. of the Compliance Officer.	Mr L Chandrasekar Executive Vice President- Finance & Secretary, Ph-044-28211000, Fax -044-2821 1002.
23. Name, Address, Telephone No. of the Certifying Company Secretary.	Mrs S Lalitha FCS, C.P No: 2666 No.98/36, 2 nd Floor, Halls Road, Kilpauk, Chennai-600 010. Telephone: 044-45510091
24. Appointment of Common agency for share Registry work.	M/s Integrated Registry Management Services Private Ltd 2 nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T.Nagar, Chennai -600 017 Ph-044-28140801, Fax No.044-28142479





S Lalitha
Company Secretary

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, change in Company name):

The Company has been admitted into Corporate Insolvency Resolution Process, with effect from 17th August, 2017 vide order of National Company Law Tribunal ("NCLT"), Chennai Bench and as per the order, the management of the affairs of the Company was taken over by Interim Resolution Professional (IRP)/ Resolution Professional appointed by NCLT and the powers of the Board of Directors of the Company is suspended.

Date: 17th April, 2018
Place: Chennai



CS Lalitha. S

S. Lalitha, M.A., F.C.S., B.G.L.,
Company Secretary (C.P) No : 2666