

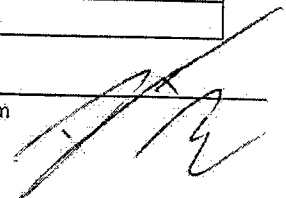
(Formerly known as Orchid Chemicals & Pharmaceuticals Limited)

Corp Off : Orchid Pharma Ltd., 'Orchid Towers', 313, Valluvarkottam High Road, Nungambakkam, Chennai – 600034, India

CIN : L24222TN1992PLCO22994

Claims received from Financial Creditors of Orchid Pharma Limited

S.No	NAME OF FINANCIAL CREDITOR	TOTAL AMOUNT OF CLAIM RECEIVED (in INR)	TOTAL AMOUNT OF CLAIM ACCEPTED (in INR)	DETAILS OF ANY SECURITY HELD
1	Andhra Bank	2,23,38,06,589	2,23,38,06,589	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company Existing exclusive security with individual lenders would continue to remain with them Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
2	Bank of India	3,45,11,92,461	3,43,85,89,612	1st pari-passu charge on the Fixed Assets of the Company (For other loans) 2nd pari-passu charge on the Current Assets of the Company (For other loans) 1st pari-passu charge on the Current Assets of the Company (For CC) 2nd pari-passu charge on the Fixed Assets of the Company (For CC) Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
3	Punjab National Bank	2,21,86,10,986	2,21,86,10,986	1st pari-passu charge on the Fixed Assets of the Company (For other loans) 2nd pari-passu charge on the Current Assets of the Company (For other loans) 1st pari-passu charge on the Current Assets of the Company (For CC) 2nd pari-passu charge on the Fixed Assets of the Company (For CC) Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
4	Indian Overseas Bank, Singapore	1,12,17,51,798	1,12,17,51,798	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
5	Kotak Mahindra Bank Ltd	1,04,61,20,016	69,35,61,213	Irrevocable POA executed by company in favour of bank to collect receivables from Hospira India and Sandoz Personal Guarantee of Promoters



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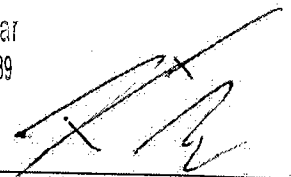
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6	ICICI Bank Ltd	18,04,33,987	18,04,33,987	1st pari-passu charge on the Current Assets of the Company
				2nd pari-passu charge on the Fixed Assets of the Company
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
7	Afrasia Bank	27,00,51,882	27,00,51,882	1st pari-passu charge on the Fixed Assets of the Company
				2nd pari-passu charge on the Current Assets of the Company
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
8	Canara Bank	1,00,55,52,576	1,00,55,52,576	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
9	Exim Bank	45,96,94,420	45,96,94,420	Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
				1st pari-passu charge on the Fixed Assets of the Company
				2nd pari-passu charge on the Current Assets of the Company
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
10	IFCI Ltd	1,32,25,46,560	1,28,23,57,852	1st pari-passu charge on the Fixed Assets of the Company
				2nd pari-passu charge on the Current Assets of the Company
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd

Sripatham Venkatasubramanian Ramkumar

IP Registration no. IBBI / IPA-001 / IP-P00015 / 2016-17 / 10039

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11	Indian Bank	55,61,91,815	55,61,91,815	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
12	Indian Overseas Bank	1,09,39,32,235	1,09,39,32,235	2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters
				Pledge of 100% of promoters unencumbered shares in the company
13	Punjab National Bank (International) Limited	54,08,48,344	54,08,48,344	Corporate Guarantee of Orchid Healthcare Pvt Ltd
				1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
14	State Bank of India - Bahrain Branch	2,23,94,85,356	2,23,94,85,356	1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters
				Pledge of 100% of promoters unencumbered shares in the company
				Corporate Guarantee of Orchid Healthcare Pvt Ltd

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15	State Bank of India	4,22,94,32,276	4,22,94,32,276	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
16	Deutsche Bank AG	30,60,60,032	30,60,60,032	1st pari-passu charge on the Fixed Assets of the Company
				2nd pari-passu charge on the Current Assets of the Company
				1st pari-passu charge over all accounts relating to Company
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
17	Bank of Baroda	93,44,60,140	93,44,60,140	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd
18	IDBI Bank Ltd	1,92,30,80,600	1,92,30,80,600	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company Corporate Guarantee of Orchid Healthcare Pvt Ltd

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19	Allahabad Bank	2,40,33,79,001	2,40,33,79,001	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
				Corporate Guarantee of Orchid Healthcare Pvt Ltd
20	Union Bank of India	2,81,57,78,764	2,75,99,52,655	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
				Corporate Guarantee of Orchid Healthcare Pvt Ltd Charge on registered office of Company
21	Edelweiss Asset Reconstruction Company Ltd	1,44,66,12,081	1,44,66,12,081	1st pari-passu charge on the Fixed Assets of the Company (For other loans)
				2nd pari-passu charge on the Current Assets of the Company (For other loans)
				1st pari-passu charge on the Current Assets of the Company (For CC)
				2nd pari-passu charge on the Fixed Assets of the Company (For CC)
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
				Corporate Guarantee of Orchid Healthcare Pvt Ltd
22	City Union Bank Ltd	36,71,01,427	33,42,37,898	1st pari-passu charge on the Fixed Assets of the Company
				2nd pari-passu charge on the Current Assets of the Company
				Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
				Corporate Guarantee of Orchid Healthcare Pvt Ltd

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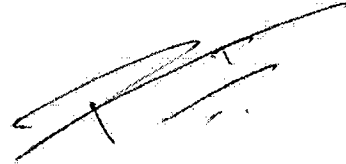
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23	Axis Bank Ltd	1,62,32,06,056	1,62,32,06,056	1st pari-passu charge on the Fixed Assets of the Company 2nd pari-passu charge on the Current Assets of the Company Personal Guarantee of Promoters Pledge of 100% of promoters unencumbered shares in the company
24	Serum Institute of India Pvt Ltd	12,01,63,982	12,01,63,982	Demand Promissory Note
	TOTAL	33,90,94,93,386	33,41,54,53,387	



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